

Bond Term Sheet

CARRAIGMORE RESOURCES GROUP LIMITED

PRODUCT DESCRIPTION

5yr £20 Million Convertible Bond 2019-2024
 8% Annual Coupon paid Bi Annually.

Overview

Product Type	Short Term Notes
Issue Size /Aggregate Nominal Amount	£20,000,000
Specified Denomination	£100,000
Issue Price	100%
Specified Currency	GBP £ Sterling
Capital Protection	No
Issuer	Carraigmore Resources Group Limited, 2nd Floor, Regis House, 45 King William Street, London, EC4R 9AN, United Kingdom
Minimum Investment	£100,000
Minimum Trading Lot	£100,000
Convertible to shares	Yes
Coupons	8% Fixed Rate per Year
Payments	Bi Annually
Maturity Date	1 st December 2024

Dates

Launch Date	December 1 2019
Issue Date	December 1 2019
Interest Commencement Date	Issue Date

General Information

Paying Agent	Carraigmore Resources Group Limited 2nd Floor, Regis House, 45 King William Street, London, EC4R 9AN
Clearing	Carraigmore Resources Group Limited 2nd Floor, Regis House, 45 King William Street, London, EC4R 9AN
Corporate Advisers	Bluestone Quinette Ltd Unit 14 Garth Business Centre, 193 Garth Road, Morden, Surrey, SM4 4LZ
Auditor	Trevor Jones & Partners Ltd Springfield House, 99-101 Crossbrook Street, Waltham Cross, EN8 8JR
Listing / Trading	Private Placement to Institutional Investors only
Bond Advisor	Bluestone Quinette Ltd Unit 14 Garth Business Centre, 193 Garth Road, Morden, Surrey, SM4 4LZ

This product is not available to retail investors / private individuals